

# HR Concepts, LLC

"Your Third Party Administrator of Choice"

## COBRA NOTIFICATION REQUEST FORM

Fax to: The Cobra Department    FAX #: 866-978-7868    E-mail: cobra@hrconcepts.biz

Employer Name                      Division/Location                      Contact Person                      Phone #                      FAX #

**Please provide ALL of the following information.**

**1) COBRA Qualifying Event (Check One)                      Date of Event: \_\_\_/\_\_\_/\_\_\_**

- 1) Employee Termination of Employment (Involuntary)
- 2) Employee Termination of Employment (Voluntary: Quit or Resigned)
- 3) Employee Retirement
- 4) Employee's dependents lost coverage due to employee retirement, medicare eligibility, etc.
- 5) Employee's dependents lost coverage due to death of employee
- 6) Dependent child becomes ineligible for coverage (age and/or non-student status)
- 7) Reduced Hours, no longer eligible for benefits
- 8) Employee loses coverage due to taking a leave of absence under the Family Medical Leave Act
- 9) Employee's dependents/spouse lost coverage due to Divorce or Legal Separation from employee
- 10) Other \_\_\_\_\_

**2) Employee or Qualifying COBRA Beneficiary Information                      EE/Telephone# \_\_\_\_\_**

Name \_\_\_\_\_ SS# \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Date of Birth: \_\_\_/\_\_\_/\_\_\_    Sex: M    F    Is Employee totally disabled?    Yes    No

**3) Present Insurance Coverages: Provide names of plans, coverage levels, and effective date of coverage.**

	<b>Insurance Plan Name</b> Ex: BlueChoice, Tufts HMO, etc BE SPECIFIC!	<b>Coverage Level</b> Single, 2 Person, Family	<b>Original Effective Date Of Coverage</b>
<b>Medical Plan</b>			
<b>HRA Plan</b>	Amount left to spend: _____		
<b>Dental Plan</b>			
<b>Vision Plan</b>			
<b>FSA Account</b>	<b>Does Employee have an account?</b>  Yes                      No	<b>Annual Election This plan year</b> \$ _____	<b>Account contributions this plan year to date:</b> \$ _____

**4) Covered Dependents (Please provide as much information as possible)**

<u>Full Name</u>	<u>Date of Birth</u>	<u>Sex</u>	<u>Social Security No</u>
Spouse: _____	___/___/___	M    F	___-___-___
Child: _____	___/___/___	M    F	___-___-___
Child: _____	___/___/___	M    F	___-___-___
Child: _____	___/___/___	M    F	___-___-___

----- **Complete for Current COBRA Participants Only** -----

Last Amount Paid: \$ \_\_\_\_\_ For Which Month of Coverage: \_\_\_\_\_ Original COBRA Start Date: \_\_\_\_\_



Flex Plans • HSA's • Commuter Plans • HRA's • Dental Plans • COBRA

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